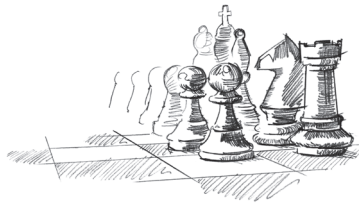


## *Tax Services*



*We provide comprehensive tax advice to domestic and foreign individuals, their families and companies as well as domestic and international corporations. With a strategic eye for the big picture and the diligence for details we provide advice for your next steps or accompany you throughout lifetime.*

### **HOW WE ASSIST YOU**

The tax regulatory framework changes continuously and increasingly rapidly, hence offering renewed opportunities for optimisation. Our team of experienced tax experts advises you in all stages of life, and assists you in developing and implementing tailor-made solutions.

Our effective advice constantly considers the impact of our recommendations on your entire wealth status – such as in the area of social security or inheritance law.

### **YOUR ADVANTAGES**

Close collaboration amongst our experts in the areas of asset management, trust and legal services allows us to offer you a wide range of professional know-how under one roof. This enhances the efficacy and quality of our services.

In addition to our in-house experts we can also deploy a worldwide network of tax advisors, lawyers and other service partners with whom we have been collaborating successfully for many years. We coordinate your projects, ask the relevant questions and limit the tasks at hand. So that you save time and money.

# OUR SERVICES

*We advise private individuals and companies on all tax matters. By leveraging existing tax structures and developing new approaches we can optimise your tax burden in Switzerland as well as abroad.*

## PRIVATE CLIENTS

- Comprehensive domestic and international tax planning for wealthy private individuals, shareholders, entrepreneurs or expatriates.*
- Tax optimising and structuring of domestic and foreign real estate property as well as moveable assets such as securities, participations, art, aircraft or yachts.*
- Negotiating favourable tax rulings with tax authorities.*
- Advising on inheritance and gift tax issues, establishing foundation or trust structures.*
- Preparing and filing of tax returns.*
- Handling of social security matters.*

## CORPORATE CLIENTS

- Tax advice in establishing and restructuring domestic and international companies or group of companies including mergers, acquisitions and divestitures as well as real estate holdings.*
- Residential or company relocation and advice on claiming specific tax privileges and tax structures.*
- Advising financing transactions and tax-optimised licence structures for multinational group of companies.*
- Advising on double taxation agreements and developing internationally tax-efficient structures.*
- Developing and implementing tax-efficient compensation and bonus systems.*
- Advising on turnover tax and stamp duty.*