

Estate and Succession Planning in Switzerland



We advise and assist you from the initial analysis of the current status to estate and succession planning and the administration of your estate. So that you can rest assured that your estate is arranged and your succession secured.

HOW WE ASSIST YOU

Timely action is crucial for a successful estate and succession planning. We identify the relevant criteria for achieving sustainable solutions and ensure compliance therewith.

From comprehensively analysing your wealth and family situation to drafting your will or inheritance contract: We identify the appropriate solution for you and draft all documents required to achieve it.

YOUR ADVANTAGES

Close collaboration amongst our experienced experts in the area of legal, tax, trust and asset management services makes you profit from an integrated approach.

As your long term partner we will continuously adapt your estate and succession planning to changed circumstances. So that you can rest assured that your estate is arranged and your succession secured in the best possible way.

OUR SERVICES

We advise and assist you in planning your estate and business succession, the drafting of wills, marriage and inheritance contracts and any other documents required and also serve as executor.

- Domestic and international estate planning (incl. drafting wills, marriage and inheritance contracts, advance care directives and living wills).*
- Advice and assistance regarding business succession (incl. planning of and implementing required asset or share transfers and drafting all contracts and other documents needed).*
- Tax planning and advice regarding inheritance and gift taxes (incl. optimisation and assistance regarding the implementation of such measures.).*
- Serving as executor, inheritance administrator or representative of the heirs.*
- Administration of the estate (incl. keeping the estate accounts and administering the estate assets).*
- Philanthropy (incl. establishing foundations or trusts and serving as trustee).*