

International Wealth and Succession Planning



We advise you on your international wealth management/planning and assist you in arranging your inheritance and, if desired, your personal succession plan. So that you can focus on creating sustainable value for generations to come.

HOW WE ASSIST YOU

International regulations always demand up-to-date expertise. After a detailed clarification and evaluation of your needs, we advise you on all your financial, legal and tax matters. We also assist in implementing the most effective legal structures for you – such as companies, trusts, foundations or funds.

Together we develop a comprehensive asset and succession plan ensuring that future generations are well protected.

YOUR ADVANTAGES

Our international experts develop a strategy jointly with you and take care of the implementation.

As experienced specialists they can actively engage themselves in your business affairs and adopt functions as board members or managers of domestic and foreign companies, as foundation members, trustees or protectors in trusts. So that you can rest assured that your wealth is in good hands.

OUR SERVICES

We assist you in all matters pertaining to international wealth and succession planning. From the analysis of the current situation to setting up suitable succession structures for your estate or your personal succession plans.

- Asset management: Managing your assets for asset preservation, asset growth or income.*
- Asset protection: Advising on and implementing measures for protection against capital loss, legal disputes as well as political and economic risks.*
- Risk mitigation: Advising on and implementing measures for protection against tax risks as well as adverse tax consequences.*
- Company and succession structures: Advising on, setting up and managing suitable company structures for commercial purposes, to optimise investments and for succession planning.*