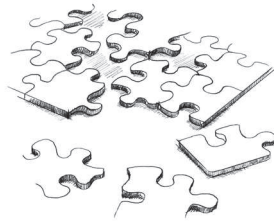


Family Office Services



We offer a broad range of family office services to wealthy families and private individuals. In addition we also provide a variety of services to other multi-family or single-family offices. Our aim is to protect and increase your assets at all times, allowing you to concentrate on your prime goals.

HOW WE ASSIST YOU

In a globally-networked and complex world we develop a successful strategy for the security and growth of your worldwide wealth.

After the comprehensive analysis of your wealth, we jointly define your aims and ensure a structured protection and effective management of your assets. As an independent and owner-managed company we carry through your goals with entrepreneurial dedication.

YOUR ADVANTAGES

As a professional service provider we place great value on personal and independent advice. Close collaboration between our experts in the areas of asset management, trust, tax and legal affairs allows us to offer you a wide range of extensive know-how under one roof.

For many years we have been cooperating successfully with a worldwide network of tax advisors, lawyers, and other service partners. Thus, you benefit not only from Switzerland's stability but also from global expertise. Rest assured that you always have the right partner at your side.

OUR SERVICES

We assist with the structuring, protection and management of your worldwide wealth, the purchase or sale of assets of all kinds, philanthropic activities and the handling of administrative tasks.

- Regular assessments of your wealth and needs.*
- Wealth structuring with trusts, foundations and companies (incl. adopting executive functions and handling of administration).*
- Advising in purchasing and selling assets such as real estate, art, aircraft, yachts or horses.*
- Advising on investment strategies and performance measurement.*
- Domestic and international company and wealth succession planning.*
- Support in establishing a family governance.*
- Tax and legal advice with regards to inheritances, estates and company successions.*
- Fiduciary services (such as accounting, concierge and secretarial services as well as payment transactions).*